

SALE OF PROPERTY FORM



Name:		Social Security #:	
Address of Property Sold			
City, State, Zip			
DATE PURCHASED		DATE SOLD	
PURCHASE PRICE		SALE PRICE	
CLOSING COSTS		CLOSING COSTS	
CAPITAL IMPROVEMENTS			

Was the property sold your Primary Residence? Yes No

Did you live at the property for 2 out of the last 5 years from the date of sale? Yes No
(does not have to be consecutive)

If you said **Yes** to both questions, you may be eligible for exclusion up to \$250,000 for a Single Return or up to \$500,000 for a Joint Return on the capital gains associated with the sale of home.

Was the property sold used as an Investment Property? Yes No

Was the property sold a residential property? Yes No

Was the property sold a commercial property? Yes No

***If the property is both residential and commercial, please provide a description below.**

If property was rented, please provide a **Depreciation Schedule** from your most recent tax return.

Any other details, please elaborate below: